

## Shareholder Communication Policy

### 1.1 Purpose

- (a) Orpheus Uranium Limited (**Orpheus**) recognises that shareholders and other stakeholders are entitled to be informed in a timely and readily accessible manner of all major developments affecting Orpheus.
- (b) The purpose of this shareholder communications policy is to promote effective communication with shareholders and other stakeholders and to encourage and facilitate participation at Orpheus's general meetings and dealing promptly with the enquiries of shareholders and other stakeholders.

### 1.2 Methods of communication

Information is provided to shareholders and other stakeholders through, but is not limited to:

- (a) releases to the Australian Securities Exchange (**ASX**) in accordance with continuous disclosure obligations;
- (b) the corporate and investor sections of Orpheus's website;
- (c) Orpheus's annual and half-yearly reports; and
- (d) the annual general meeting (**AGM**).

Orpheus encourages shareholders to receive company information electronically by registering their email address online with Orpheus's share registry.

### 1.3 ASX releases

- (a) Orpheus will make announcements to the ASX in a timely manner in accordance with the ASX Listing Rules (see also Orpheus's Disclosure Policy).
- (b) All announcements made to the ASX are available to shareholders:
  - (i) under the investor section of Orpheus's website; or
  - (ii) under the company announcements section of the ASX website.

### 1.4 Orpheus's website

- (a) The investor section of Orpheus's website is the primary medium of providing information to all shareholders and stakeholders. It has been designed to enable information to be accessed in a clear and readily accessible manner.
- (b) The corporate section of Orpheus's website will provide governance-related information including details of the Board of Orpheus (**Board**) and senior

management team and copies of Orpheus's board committee charters and company policies.

- (c) The investor section of Orpheus's website will contain information relevant to shareholders and stakeholders including statements lodged with the ASX by Orpheus (including all financial results and annual reports), press releases and other material relevant to Orpheus shareholders.

## 1.5 Annual general meeting

- (a) The AGM provides an important opportunity for Orpheus to provide information to its shareholders and a reasonable opportunity for informed shareholder participation. At the AGM, shareholders can express their views to the Board and management and to vote on the Board's proposals. All shareholders are encouraged to attend and participate at the AGM.
- (b) The date, time and location of the AGM will be provided in the notice of meeting, in the annual report and on Orpheus's website.
- (c) Where practicable, Orpheus will consider the use of technological solutions for encouraging shareholder participation at meetings (which may include, for example, live webcasting of meetings, holding meetings across multiple venues linked by live telecommunications and hybrid meetings).
- (d) The notice of meeting and proxy form will be distributed to all shareholders prior to the AGM in the timeframe set by the Corporations Act and will be available on Orpheus's website.
- (e) Orpheus's auditor attends its AGM and is available to answer any questions regarding the conduct of and any issues arising from the audit or the preparation and content of the auditor's report.

## 1.6 General

- (a) **Annual report:** Unless the share registry has been notified otherwise, the annual report will be emailed to all shareholders (to the email address recorded on Orpheus's share register) prior to the AGM within the timeframe set by the Corporations Act.
- (b) **Half-year and full-year results:** The half-year and full-year results will be announced to the ASX pursuant to the ASX Listing Rules and are available to shareholders in the same manner as other ASX announcements. Following the release of Orpheus's half-year and full-year results, Orpheus may conduct investor and analyst briefings at which the media, institutional investors, and stockbroking analysts will be briefed and given an opportunity to ask questions of Orpheus's senior management.
- (c) **Dividends:** Australian resident shareholders are encouraged to provide Orpheus's share registry with Australian bank account details to enable Orpheus to pay dividends by electronic funds transfer, rather than by cheque.

- (d) **Share registry:** Shareholders with any questions related to their shareholding should contact Orpheus's share registry at:

Address	Boardroom Pty Limited, Level 12, 225 George Street, Sydney NSW 2000  GPO Box 3993, Sydney NSW 2001
Telephone number	+61 2 9290 9600 (International)  1300 737 760 (In Australia)

- (e) **Shareholder enquiries:** Orpheus is committed to dealing with shareholder enquiries promptly and courteously and takes measures to ensure that its registry, Boardroom, also does so.
- (f) **Shareholder privacy:** Orpheus recognises that privacy is important and will not disclose registered shareholder details unless required by law. Shareholder details will only be used in accordance with applicable privacy laws.
- (g) **Shareholders' meetings:** Orpheus will ensure that all substantive resolutions at a meeting of shareholders are decided by a poll rather than by a show of hands.

The implementation and effectiveness of this Policy is the responsibility of all Orpheus's employees.

Orpheus's senior leadership are accountable for ensuring this Policy is reviewed at least every two years and implemented accordingly.

Policy authorised by the Full Board of Orpheus Uranium Limited



Chairman

Date: 29 November 2023